



- Investing
- Accounting
- Receipting
- Disbursing
- Lockbox Management
- Reporting and Reconciliation
- Historical Accounting
- Risk Management
- Technical Assistance and Training

- Trust Reform (*)
- Oversight (*)
- Self Determination Services
- Congressional Liaison / Communication / Tribal Consultation
- Beneficiary Advocacy and Outreach (*)
- Information Resources
- Program Support (e.g. Budget, Finance, Ethics, etc.)
- Litigation Support (*)
- Trust Evaluations (*)
- Trust Records Management (*)

- Appraisal Services (Surface)

(*) Denotes function that impacts other DOI offices/bureaus or Indian tribes.

This document is intended for use at consultation on Section 304 of P.L. 114-178 only and should not be construed as part of the transition plan required in Section 304(a)(3). Specifically, while this list may speak to the items that Congress has requested DOI to identify in Section 304(a), this list should not be construed as a final identification of those items. The purpose of this list is to provide a reference for attendees at the consultation in order to make the discussion more focused.